

## **PRENUPT INTAKE SHEET**

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### **Instructions**

**Please complete the following intake sheet & return to Ashley M. Myers, P.A. prior to your scheduled appointment. Please be advised that until an appointment has been scheduled and a retainer agreement executed, Ashley M. Myers, Esq. does not represent your interest as a client.**

### **General Information Concerning Pre and Post Marital Agreements**

#### **Legal Counsel**

When agreeing to the terms of a prenuptial agreement, it is important to know the rights and obligations that you would have as a result of being married if you did NOT execute a prenuptial agreement. Ashley M. Myers, will only represent one party to the prenuptial agreement and advise that particular party of his or her rights and obligations as a result of the marriage. The other party should seek his or her own legal counsel and obtain advice prior to signing a prenuptial agreement.

#### **Disclosure of Financial Circumstances**

It is important that prior to agreeing to a prenuptial agreement, you have a general and proximate knowledge of the other party's financial circumstances.

You may waive this right, however, if I representing you, I will encourage you to obtain all of the financial information you can prior to agreeing to the terms of the prenuptial agreement. You may be well aware that you have the more significant resources. You may not be aware of the substantial debt the other party has that he or she will be entering into the marriage with that may impact future financial decisions and options.

I will provide my client with a financial affidavit to complete. I will also provide my client with a list of the items generally referred to as "Mandatory Disclosure" in divorce cases, to use as a guide for the type of information you should be requesting from the other side.

Date of scheduled consult:	
Date you are completing this form:	
Potential Client is Groom or Bride:	

Retainer: Varies by complexity.

Attorney Hourly Rate: \$375/hour

Legal Assistant Hourly Rate: \$130/hour

**PERSONAL INFORMATION**

Bride's name:	
Maiden name:	
Bride's address:	
Home phone:	
Work/alternative:	
Cell:	
Email:	

Groom's name:	
Groom's address:	
Home phone:	
Work/alternative:	
Cell:	
Email:	

Bride's Social Security Number:	
Bride's DOB:	
Groom's Social Security Number:	
Groom's DOB:	

**REFERRED BY**

Referral Source	
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**BACKGROUND**

Anticipated Date of Marriage:	
Anticipated County of Marriage:	
Where do you plan to live?	
Is this one of the parties' home?	
Was the home purchased jointly?	
Does either side own real estate either in his or her sole name, or jointly with anyone else? Who?  Address?  Attach a separate sheet if necessary.	

**EMPLOYMENT INFORMATION**

Is anyone disabled? If so, who?	
What is the basis for the disability?	

Bride's Occupation:	
Bride's Employer, Name and Address:	
How long has Bride been employed with this employer?	

Bride's approximate income?	
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Groom's Occupation:	
Groom's Employer, Name and Address:	
How long has Husband been employed with this employer?	
Groom's approximate income?	

**PARTIES HEALTH:**

Is the Groom in good health? If not, list physical and / or psychological issues:	
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Is the Bride in good health? If not, list physical and or psychological issues:	
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**CHILDREN**

This form provides for 5 children, if more are involved, please add additional children's information.

How many children were born as a result of the parties' relationship?	
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<p>Does either party have children as a result of another relationship?</p> <p>Provide names and dates of birth and father's name for each child, even if that child is now an adult.</p> <p>Children continued:</p>	<p>Name: DOB: Father's name: Mother's name:</p> <p>Name: DOB: Father's name:</p> <p>Name: DOB: Mother's name: Father's name:</p>
<p>Is anyone paying child support or receiving child support?</p> <p>If so, who?</p> <p>For which child?</p> <p>How much?</p>	<p>Name of any party receiving child support:</p> <p>Name of any parent paying child support:</p>

Who, if anyone, is or will, be providing insurance for either of the parties getting married, or their children?	
What kind? Health, Dental, Life?	
Do any of the minor children have any behavioral issues? If so, which child and what type of issues:	
Is a child of either party or the party engaged seeing a psychologist? If so, who?	

**ABUSE ISSUES**

**Has either the bride or the groom either been alleged to have committed any act of domestic violence or accused anyone of committing an act of domestic violence in this relationship or in any past relationship? If you do not know the answers to these questions, NOW, rather than later, is the time to find out.**

If so, who made the allegation of abuse? Or was the victim of abuse?	
Who was the aggressor? Who was the victim?	
Describe the abuse:	

**FINANCIAL INFORMATION**

Assets:

1. Real estate:	
2. Stocks:	
3. Bonds:	
4. Pension, 401K:	
5. Bank accounts, joint and separate:	

6. Vehicles:	
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Bride drives:	
Groom drives:	

7. Boats:	
8. Businesses:	Groom:  Bride:
9. Household furnishings:	Groom:  Bride:
10. Cash surrender value life insurance:	Groom:  Bride:

Liabilities generally:

1. Credit cards:	Groom total credit card debt:  Bride total credit card debt:
2. Mortgages:	Groom:  Bride:

3. Car loans:	Groom:  Bride:
4. Student loans:	Groom: Bride:
5. Judgments:	Groom:  Bride:
6. Promissory notes:	Groom:  Bride:
7. Leases:	Groom:  Bride:
8. Debts to insiders/relatives:	Groom:  Bride:

**ALIMONY**

Does either side want alimony if the marriage ends in divorce?	
Have terms been discussed?	
Bride's highest education level?	

Groom's highest education level?	
Do both parties work outside the home prior to the marriage?	
Is there an agreement that either side will quit his or her job if children are born to the parties during the marriage or for any other reason? Has anyone already made sacrifices prior to getting married to support the other party's career, education, other party's children, etc.?	

IN THE EVENT THE MARRIAGE ENDS IN DIVORCE, WHAT ARE YOUR GOALS OR OBJECTIVES?

IN THE EVENT THE MARRIAGE ENDS IN DEATH, WHAT YOU'RE YOUR GOALS OR OBJECTIVES?

HAVE YOU CONSULTED WITH AN ESTATE PLANNING ATTORNEY?

IF SO, WHO?

